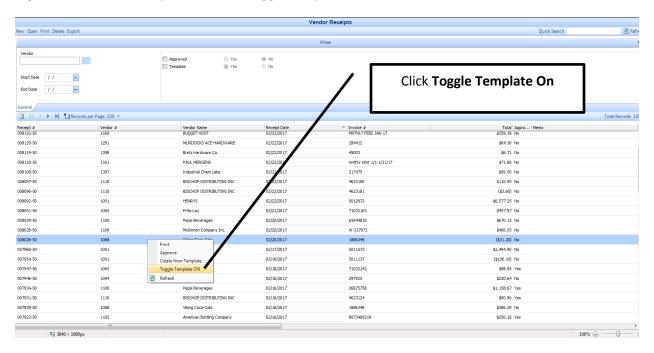
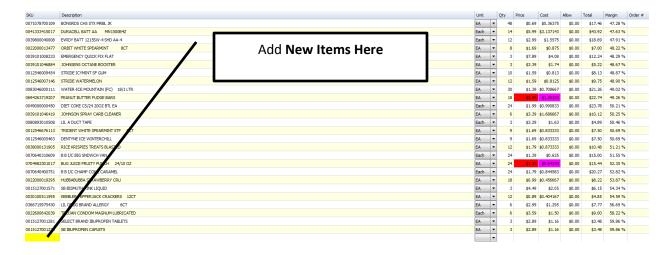
Templated Receivings

This document will describe the process for using templated receivings for inventory.

- 1. Enter a receipt as you normally do.
- 2. Go to List Vendor Receipts
- 3. Right-Click on that Receipt and select "Toggle Template On"

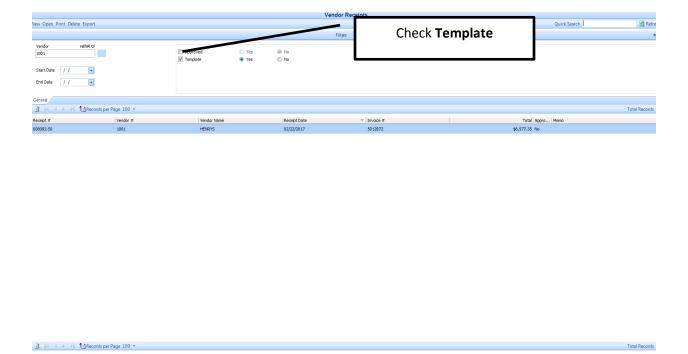


- 4. The next time you receive an invoice from that vendor you can repeat step 3 and select "Create from Template". This will bring all of the items from the Template into a new receipt and allow you to enter Date, Invoice Number and Quantities / Cost on items.
- 5. When you select Save, any items without a quantity will be removed.
- 6. If you need to insert an item, add it to the bottom of the receipt.



You can move items to the section they belong by Saving the receipt, then selecting Reformat. Highlight the item you wish to move and hit Shift-Up Arrow/Down Arrow. Hit Save.

- 8. If you want this to be your new template you can repeat step #3 above to toggle this receipt on and the other on off
- 9. You can filter your list of receipts to only see the Templated ones.



10. Once entered, these are a normal receipt just like manually entered ones.